

SIGNATURE AND INFORMATION PAGE GUIDE SHEET FOR  
**TRUST ACCOUNT**

**REQUIRED PAGES TO COMPLETE & SIGN**

**OTHER PAGES**

**Page 2**  
**RISK DISCLOSURE**

**Page 19**  
**IB AUTHORIZATION**

**(Provided by Customer)**  
**TRUST AGREEMENT**

Provide a copy of executed Trust Agreement. This agreement should disclose:

- Name of Trust
- Date formed.
- Name of Trustier and Trustee(s).
- Beneficiaries of Trust
- Powers of Trustee.

**Page 17**  
**REQ EMAIL STATEMENT**

**Page 4**  
**ACCOUNT APPLICATION**

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**TRUSTEE CERTIFICATION**

**(Separate Sheet)**  
**AMENDMENT TO TRUST AGREEMENT**

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**HEDGE AGREEMENT**

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**ACCOUNT AGREEMENT**

**Page 21**  
**PERSONAL GUARANTEE**

**Page 32**  
**ADD'TNL RISK DISCLOSURE**

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**VA AGREEMENT**

**Page 33**  
**FORM W-9**

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**ACCOUNT TRANSFER**