

SIGNATURE AND INFORMATION PAGE GUIDE SHEET FOR  
**LIMITED LIABILITY COMPANY ACCOUNT**

**REQUIRED PAGES TO COMPLETE & SIGN**

**OTHER PAGES**

**Page 2  
RISK DISCLOSURE**

This form contains a detailed risk disclosure statement regarding the investment in a Limited Liability Company. It includes sections for 'RISK FACTORS', 'LIQUIDITY RISK', and 'INVESTMENT RISK'. At the bottom, there is a signature block with fields for 'Signature', 'Print Name', and 'Date'.

**Page 19  
IB AUTHORIZATION**

This form is titled 'PERSONAL FINANCE AUTHORIZATION'. It authorizes the account holder to allow the company to use their personal information for investment purposes. It includes a signature block with fields for 'Signature', 'Print Name', and 'Date'.

**Page 23  
PERSONAL GUARANTEE**

This form is titled 'PERSONAL GUARANTEE'. It provides a personal guarantee for the investment. It includes a signature block with fields for 'Signature', 'Print Name', and 'Date'.

**(Separate Sheet)  
AMENDMENT TO  
OPERATING AGREEMENT**

This form is titled 'AMENDMENT TO OPERATING AGREEMENT'. It is used to modify the terms of the company's operating agreement. It includes a signature block with fields for 'Signature', 'Print Name', and 'Date'.

**Page 17  
REQ EMAIL STATEMENT**

This form is titled 'REQUEST FOR ELECTRONIC TRANSMISSION OF CUSTOMER STATEMENTS'. It allows the customer to opt-in to receive their statements electronically. It includes a signature block with fields for 'Signature', 'Print Name', and 'Date'.

**Page 4  
ACCOUNT APPLICATION**

This form is titled 'ACCOUNT APPLICATION'. It is used to apply for a new account. It includes fields for personal information, investment preferences, and a signature block with fields for 'Signature', 'Print Name', and 'Date'.

**Page 20  
MA AGREEMENT POA**

This form is titled 'MANAGED ACCOUNT AGREEMENT - POWER OF ATTORNEY'. It authorizes the company to manage the account on behalf of the customer. It includes a signature block with fields for 'Signature', 'Print Name', and 'Date'.

**Page 24  
CORPORATE RESOLUTION**

This form is titled 'CORPORATE ACCOUNT AGREEMENT AND RESOLUTION'. It is used to resolve any issues related to the corporate account. It includes a signature block with fields for 'Signature', 'Print Name', and 'Date'.

**Page 18  
HEDGE AGREEMENT**

This form is titled 'HEDGE AGREEMENT'. It is used to enter into a hedge agreement. It includes a signature block with fields for 'Signature', 'Print Name', and 'Date'.

**Page 15  
ACCOUNT AGREEMENT**

This form is titled 'ACCOUNT AGREEMENT'. It is used to agree to the terms of the account. It includes a signature block with fields for 'Signature', 'Print Name', and 'Date'.

**Page 21  
MA AGREEMENT POA  
(CONT)**

This form is titled 'MANAGED ACCOUNT AGREEMENT - POWER OF ATTORNEY (CONT)'. It continues the authorization for the company to manage the account. It includes a signature block with fields for 'Signature', 'Print Name', and 'Date'.

**Page 36  
IRS FORM W-9**

This form is titled 'FEDERAL INCOME TAX IDENTIFICATION FORM W-9'. It is used to provide the customer's tax identification information. It includes a signature block with fields for 'Signature', 'Print Name', and 'Date'.

**Page 35  
ADD'TNL RISK DISCLOSURE**

This form is titled 'ADDITIONAL RISK DISCLOSURE STATEMENT'. It provides additional information about the risks of the investment. It includes a signature block with fields for 'Signature', 'Print Name', and 'Date'.

**Page 16  
VA AGREEMENT**

This form is titled 'VARIABLE ANNUITY AGREEMENT'. It is used to agree to the terms of a variable annuity. It includes a signature block with fields for 'Signature', 'Print Name', and 'Date'.

**Page 22  
EXEMPT COMM TRADING  
ADVISOR LETTER**

This form is titled 'EXEMPT COMMUNITY TRADING ADVISOR LETTER'. It is used to provide information about the company's trading activities. It includes a signature block with fields for 'Signature', 'Print Name', and 'Date'.

**(Provided by Customer)  
ARTICLES OF  
ORGANIZATION  
AND  
OPERATING AGREEMENT**

Provide a copy of the above listed documents.

The *Articles* should list the Officers of the Corporation, as listed in the account documentation.

**Page 37  
ACCOUNT TRANSFER**

This form is titled 'ACCOUNT TRANSFER'. It is used to transfer an account to another owner. It includes a signature block with fields for 'Signature', 'Print Name', and 'Date'.