

SIGNATURE AND INFORMATION PAGE GUIDE SHEET FOR
INDIVIDUAL ACCOUNT

REQUIRED PAGES TO COMPLETE & SIGN

Page 2
RISK DISCLOSURE

This form contains a detailed risk disclosure statement from R.J. O'Brien. It includes sections for 'RISK DISCLOSURE STATEMENT', 'RISK DISCLOSURE STATEMENT', and 'RISK DISCLOSURE STATEMENT'. At the bottom, there are signature lines for 'Customer Signature' and 'R.J. O'Brien Signature'.

Page 17
ARBITRATION AGREEMENT

This form is a 'VOLUNTARY ARBITRATION AGREEMENT' from R.J. O'Brien. It outlines the terms of arbitration for disputes. It includes a 'VOLUNTARY ARBITRATION AGREEMENT' section and a signature line for 'Customer Signature'.

Page 4
ACCOUNT APPLICATION

This is the 'ACCOUNT APPLICATION' form from R.J. O'Brien. It includes a 'PERSONAL INFORMATION' section, a 'FINANCIAL INFORMATION' section, and a 'SIGNATURE' section. It contains various fields for name, address, and financial details.

Page 20
IB AUTHORIZATION

This form is an 'INTERNATIONAL BROKER/DEALER AUTHORIZATION' from R.J. O'Brien. It includes a 'PERSONAL INFORMATION' section and a 'SIGNATURE' section. It is used to authorize an international broker/dealer.

Page 16
ACCOUNT AGREEMENT

This form is an 'ACCOUNT AGREEMENT' from R.J. O'Brien. It includes a 'SIGNATURE' section and a 'SIGNATURE' section. It is used to agree to the terms of the account.

Page 32
IRS FORM W-9

This is the 'INTERNAL REVENUE CODE SECTION 6039E FORM W-9' from R.J. O'Brien. It includes a 'PERSONAL INFORMATION' section and a 'SIGNATURE' section. It is used to provide tax information.

OPTIONAL PAGES

Page 18
REQ EMAIL STATEMENT

This form is a 'REQUEST FOR EMAIL STATEMENT' from R.J. O'Brien. It includes a 'PERSONAL INFORMATION' section and a 'SIGNATURE' section. It is used to request email statements.

Page 19
HEDGE AGREEMENT

This form is a 'HEDGE AGREEMENT' from R.J. O'Brien. It includes a 'PERSONAL INFORMATION' section and a 'SIGNATURE' section. It is used to agree to hedge terms.

Page 31
ADDITIONAL RDS

This form is 'ADDITIONAL RISK DISCLOSURE STATEMENT' from R.J. O'Brien. It includes a 'PERSONAL INFORMATION' section and a 'SIGNATURE' section. It is used to provide additional risk disclosures.

Page 33
ACCOUNT TRANSFER

This form is an 'ACCOUNT TRANSFER' form from R.J. O'Brien. It includes a 'PERSONAL INFORMATION' section and a 'SIGNATURE' section. It is used to transfer an account.