

CORPORATE ACCOUNT

REQUIRED PAGES TO COMPLETE & SIGN

OTHER PAGES

**Page 2
RISK DISCLOSURE**

**Page 19
IB AUTHORIZATION**

**Page 23
PERSONAL GUARANTEE**

**Page 17
REQ EMAIL STATEMENT**

Risk Disclosure form with sections for 'Risks Associated with the Investment', 'Risks Associated with the Account', and 'Risks Associated with the Advisor'. Includes a signature block at the bottom.

IB Authorization form with sections for 'IB Authorization', 'IB Authorization Agreement', and 'IB Authorization Acknowledgment'. Includes a signature block at the bottom.

Personal Guarantee form with sections for 'Personal Guarantee', 'Personal Guarantee Acknowledgment', and 'Personal Guarantee Signature'. Includes a signature block at the bottom.

Req Email Statement form with sections for 'Req Email Statement', 'Req Email Statement Acknowledgment', and 'Req Email Statement Signature'. Includes a signature block at the bottom.

**Page 4
ACCOUNT APPLICATION**

**Page 20
MA AGREEMENT POA**

**Page 24
CORPORATE RESOLUTION**

**Page 18
HEDGE AGREEMENT**

Account Application form with sections for 'Account Application', 'Account Application Acknowledgment', and 'Account Application Signature'. Includes a signature block at the bottom.

MA Agreement POA form with sections for 'MA Agreement POA', 'MA Agreement POA Acknowledgment', and 'MA Agreement POA Signature'. Includes a signature block at the bottom.

Corporate Resolution form with sections for 'Corporate Resolution', 'Corporate Resolution Acknowledgment', and 'Corporate Resolution Signature'. Includes a signature block at the bottom.

Hedge Agreement form with sections for 'Hedge Agreement', 'Hedge Agreement Acknowledgment', and 'Hedge Agreement Signature'. Includes a signature block at the bottom.

**Page 15
ACCOUNT AGREEMENT**

**Page 21
MA AGREEMENT POA
(CONT)**

**Page 36
IRS FORM W-9**

**Page 35
ADD'TNL RISK
DISCLOSURE**

Account Agreement form with sections for 'Account Agreement', 'Account Agreement Acknowledgment', and 'Account Agreement Signature'. Includes a signature block at the bottom.

MA Agreement POA (CONT) form with sections for 'MA Agreement POA (CONT)', 'MA Agreement POA (CONT) Acknowledgment', and 'MA Agreement POA (CONT) Signature'. Includes a signature block at the bottom.

IRS Form W-9 form with sections for 'IRS Form W-9', 'IRS Form W-9 Acknowledgment', and 'IRS Form W-9 Signature'. Includes a signature block at the bottom.

Add'tnl Risk Disclosure form with sections for 'Add'tnl Risk Disclosure', 'Add'tnl Risk Disclosure Acknowledgment', and 'Add'tnl Risk Disclosure Signature'. Includes a signature block at the bottom.

**Page 16
VA AGREEMENT**

**Page 22
EXEMPT COMM TRADING
ADVISOR LETTER**

(Provided by Customer)
**ARTICLES OF
INCORPORATION**
Provide a copy of the
Articles of Incorporation.

**Page 37
ACCOUNT TRANSFER**

VA Agreement form with sections for 'VA Agreement', 'VA Agreement Acknowledgment', and 'VA Agreement Signature'. Includes a signature block at the bottom.

Exempt Comm Trading Advisor Letter form with sections for 'Exempt Comm Trading Advisor Letter', 'Exempt Comm Trading Advisor Letter Acknowledgment', and 'Exempt Comm Trading Advisor Letter Signature'. Includes a signature block at the bottom.

The *Articles* should list the Officers of the Corporation, as listed in the account documentation. If needed, include minutes listing officers to match corporate resolution.

Account Transfer form with sections for 'Account Transfer', 'Account Transfer Acknowledgment', and 'Account Transfer Signature'. Includes a signature block at the bottom.